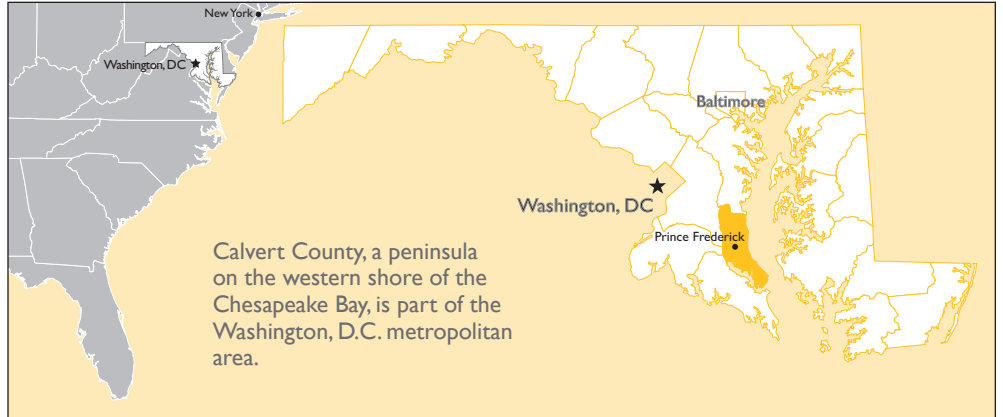


Brief Economic Facts

CALVERT COUNTY, MARYLAND

As part of the Washington, D.C. metropolitan area, Calvert County offers a variety of amenities. Calvert, a peninsula on the western shore of the Chesapeake Bay, is the state's smallest county consisting of about 213 square miles. The town centers of Dunkirk and Prince Frederick offer convenient highway access to the cities of Annapolis, Baltimore and Washington, D.C. The town centers of Solomons and Lusby provide ideal locations for companies supporting operations at or near the Naval Air Station Patuxent River in Lexington Park.



Calvert County's 1,810 businesses employ 20,000 workers. Major employers are Exelon, CalvertHealth Medical Center, Arc of Southern Maryland, Dominion, and Recorded Books.

Calvert is accessible to major airports and highways, the Port of Baltimore, an abundant workforce, and cultural and recreational

activities. Although positioned in one of the nation's wealthiest metro areas, Calvert's cost of living remains comfortable. With its low crime rate, Calvert is a safe place to live. In addition, preservation-oriented planning projects safeguard the area's character.

LOCATION

Driving distance from Prince Frederick:	Miles	Kilometers
Atlanta, Georgia	619	996
Baltimore, Maryland	59	96
Boston, Massachusetts	453	729
Chicago, Illinois	726	1,169
New York, New York	242	390
Philadelphia, Pennsylvania	154	247
Pittsburgh, Pennsylvania	263	423
Richmond, Virginia	101	162
Washington, DC	42	68

CLIMATE AND GEOGRAPHY¹

Yearly Precipitation (inches)	43.6
Yearly Snowfall (inches)	14.4
Summer Temperature (°F)	76.5
Winter Temperature (°F)	38.1
Days Below Freezing	75.5
Land Area (square miles)	213.2
Water Area (square miles)	27.1
Shoreline (miles)	230
Elevation (feet)	sea level to 168

POPULATION^{2,3}

	Calvert County		Maryland part of Washington DC metro*	Maryland
	Households	Population		
2000	25,447	74,563	2,065,242	5,296,486
2010	30,873	88,737	2,303,870	5,773,552
2020**	33,902	94,600	2,490,650	6,141,900

*Calvert, Charles, Frederick, Montgomery and Prince George's counties

**Projections

Selected places population (2010): Chesapeake Ranch Estates 10,519; Chesapeake Beach 5,753; Huntingtown 3,311; Drum Point 2,731; Prince Frederick 2,538; Dunkirk 2,520

POPULATION DISTRIBUTION^{2,3} (2017)

Age	Number	Percent
Under 5	4,958	5.4
5 - 19	18,671	20.4
20 - 44	26,593	29.1
45 - 64	28,086	30.7
65 and over	13,194	14.4
Total	91,502	100.0
Median age		40.6 years

Brief Economic Facts CALVERT COUNTY, MARYLAND

LABOR AVAILABILITY^{3,4,5} (BY PLACE OF RESIDENCE)

Civilian Labor Force (2017 avg.)	Labor Mkt.	
	County	Area*
Total civilian labor force	49,925	1,012,007
Employment	48,123	972,246
Unemployment	1,802	39,761
Unemployment rate	3.6%	3.9%

Residents commuting outside the county to work (2012-2016)	Number	Percent
	27,762	61.9%

Employment in selected occupations (2012-2016)		
Management, business, science and arts	18,272	40.4%
Service	6,798	15.0%
Sales and office	10,866	24.0%
Production, transp. and material moving	3,566	7.9%

* Calvert, Anne Arundel, Charles, Prince George's and St. Mary's counties

MAJOR EMPLOYERS^{6,7} (2017)

Employer	Product/Service	Employment
CalvertHealth Medical Center	Medical services	1,315
Exelon / Calvert Cliffs Nuclear Power Plant	Nuclear power generation	825
Arc of Southern Maryland	Medical, social services	460
Chesapeake Beach Resort & Spa	Hotel, spa and restaurants	300
DirectMail.com	Printing, fulfillment services	230
Dominion Cove Point LNG	Liquified natural gas	205
Asbury Solomons Island	Nursing care	180
Calvert County Nursing Center	Nursing care	175
Solomons Nursing Center	Nursing care	165
The Gott Company	Convenience stores	150
Recorded Books	Audio books	140
The Calverton School	Private school	135
Edward B. Howlin	Ready-mix concrete	130
Fantasy World Entertainment	Amusements rental	125
URS	Technological services	125
Calvert Internal Medicine Group	Medical services	120
UMCES Chesapeake Biological Laboratory.	Fisheries research	120

Excludes post offices, state and local governments, national retail and national foodservice; includes higher education

EMPLOYMENT⁴ (2017, BY PLACE OF WORK)

Industry	Estab-lishments	Annual Avg. Empl.	Emp. %	Avg. Wkly. Wage
Federal government	19	134	0.6	\$1,399
State government	9	277	1.1	852
Local government	30	3,874	16.0	985
Private sector	1,813	19,987	82.3	1,058
Construction	329	4,142	17.1	1,816
Manufacturing	42	528	2.2	1,099
Trade, transportation and utilities	307	4,723	19.5	1,065
Information	20	80	0.3	1,274
Financial activities	173	607	2.5	1,096
Professional and business services	382	2,019	8.3	1,000
Education and health services	232	3,582	14.8	950
Leisure and hospitality	178	3,467	14.3	358
Other services	144	809	3.3	699
Total	1,871	24,273	100.0	1,046

Includes civilian employment only

HOURLY WAGE RATES⁴ (2017)

Selected Occupations	Median	Entry	Experienced
Accountants	\$36.39	\$23.25	\$44.87
Aerospace engineers	53.03	37.45	60.80
Bookkeeping/accounting clerks	19.66	14.68	23.93
Computer systems analysts	45.89	29.45	55.70
Computer user support specialists	25.31	15.30	31.85
Customer service representatives	14.35	10.24	18.82
Electrical engineers	48.88	34.92	58.44
Electronics engineering technicians	43.33	30.78	48.74
Freight, stock and material movers, hand	12.41	10.44	16.78
Industrial truck operators	26.60	18.83	30.49
Information security analyst	47.07	28.09	55.49
Maintenance and repair workers, general	20.65	13.96	24.86
Network administrators	49.29	34.21	58.22
Packers and packagers, hand	9.33	9.26	11.16
Secretaries	18.09	12.31	21.78
Shipping/receiving clerks	12.99	10.58	16.47

Wages are an estimate of what workers might expect to receive in Southern Maryland (Calvert, Charles and St. Mary's counties) and may vary by industry, employer and locality

Brief Economic Facts CALVERT COUNTY, MARYLAND

SCHOOLS AND COLLEGES^{3,8}

Educational Attainment - age 25 & over (2012-2016)

High school graduate or higher	93.3%
Bachelor's degree or higher	29.3%

Public Schools

Number: 12 elementary; 6 middle; 5 high
Enrollment: 15,908 (Sept. 2017)
Cost per pupil: \$13,619 (2016-2017)
Students per teacher: 15.9 (Oct. 2017)
High school career / tech enrollment: 2,148 (2017)
High school graduates: 1,242 (July 2017)

Nonpublic Schools

Number: 14 (Sept. 2017)

Higher Education (2017)	Enrollment	Degrees
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2-year institution

College of Southern Maryland*	7,061	1,272
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Several major universities are within an easy commute of the county and satellite courses are offered at many locations throughout the region including the Southern Maryland Higher Education Center in nearby St. Mary's County, which offers classes through 9 in- and out-of-state institutions.

* Includes four campuses in Calvert, Charles and St. Mary's counties

TAX RATES⁹

	Calvert Co.	Maryland
Corporate Income Tax (2018)	none	8.25%
Base – federal taxable income		
Personal Income Tax (2018)	3.00%	2.0%-5.75%*
Base – federal adjusted gross income		
*Graduated rate peaking at 5.75% on taxable income over \$300,000		
Sales & Use Tax (2018)	none	6.0%
Exempt – sales for resale; manufacturer's purchase of raw materials; manufacturing machinery and equipment; purchases of materials and equipment used in R&D and testing of finished products; purchases of computer programs for reproduction or incorporation into another computer program for resale		
Real Property Tax (FY 19)	\$0.937	\$0.112
Effective rate per \$100 of assessed value		
In an incorporated area, the county rate will vary and a municipal rate will also apply		
Business Personal Property Tax (FY 19)	\$2.23	none
Rate per \$100 of depreciated value		
Exempt – manufacturing and R&D machinery, equipment, materials and supplies; manufacturing, R&D and warehousing inventory		

Major Tax Credits Available

Job Creation, More Jobs for Marylanders, R&D, Biotechnology and Cybersecurity Investment

INCOME³ (2012-2016)

Distribution	Percent Households		
	Calvert Co.	Maryland	U.S.
Under \$25,000	9.4	14.9	22.3
\$25,000 - \$49,999	12.7	17.6	23.1
\$50,000 - \$74,999	15.4	16.9	17.8
\$75,000 - \$99,999	14.0	13.3	12.2
\$100,000 - \$149,999	24.7	18.4	13.5
\$150,000 - \$199,999	13.5	9.2	5.4
\$200,000 and over	10.2	9.7	5.7
Median household	\$96,808	\$76,067	\$55,322
Average household	\$111,784	\$100,071	\$77,866
Per capita	\$39,897	\$37,756	\$29,829
Total income (millions)	\$3,519	\$217,904	\$9,166,046

HOUSING^{2,3,10}

Occupied Units (2012-2016) 31,479 (81.9% owner occupied)

Housing Transactions	Units	Median Selling Price
All arms-length transactions (2016)	1,224	\$345,000
All multiple-listed properties (2017)*	1,690	\$312,171

*Excludes auctions and FSBO

BUSINESS AND INDUSTRIAL PROPERTY⁶

Calvert County offers a variety of industrial parks including: **Calvert County Industrial Park** - 226 acres located five miles southwest of Prince Frederick.

Calvert-Arundel Business Park - 20 acres located near Chesapeake Beach.

North Calvert Industrial Park - 30 acres located near Owings.

Dunkirk Business Center - 15 acres located near Dunkirk.

Calvert County's **Patuxent Business Park (PBP)**, with ample green space, is Southern Maryland's first comprehensively planned business campus. The 92-acre campus will accommodate a variety of uses including up to 650,000 sf of Class A office and flex space. It is located 10 miles north of Naval Air Station Patuxent River, and 16 miles south of Prince Frederick, between MD Routes 4 and 765.

Market Profile Data (2017)	Low	High	Average
Land – cost per acre			
Industrial	\$140,000	\$320,000	\$210,000
Office	\$200,000	\$500,000	\$250,000

Rental Rates – per square foot

Warehouse / Industrial	\$8.00	\$15.00	\$10.00
Flex / R&D / Technology	\$10.00	\$40.00	\$20.00
Class A Office	\$10.00	\$22.00	\$20.00

Brief Economic Facts // CALVERT COUNTY, MARYLAND

TRANSPORTATION

Highways: MD Rt. 2 connects with U.S. 50/301, and MD Rt. 4 connects with U.S. 301 and the Capital Beltway (I-495); the Thomas Johnson Bridge over the Patuxent River connects MD Rts. 2/4 in the southern part of the county with MD Rts. 5/235 in St. Mary's County

Rail: Closest rail depot (CSXT) is in adjacent Prince George's County at Upper Marlboro

Truck: Nearly 60 local and long-distance trucking establishments are located in Southern Maryland

Water: Served by the Port of Baltimore, 50' channel; a leading U.S. automobile and break-bulk port; seven public terminals including the state-of-the-art Intermodal Container Transfer Facility (64 miles from Prince Frederick)

Air: Served by Baltimore/Washington International Thurgood Marshall Airport (BWI), Dulles International Airport, Reagan Washington National Airport, and St. Mary's Regional Airport (4150' runway)

RECREATION AND CULTURE

Calvert County is best known for its attractive location on the Chesapeake Bay and Patuxent River

Parks and Recreation: Supports and maintains 38 properties and 22 school recreation parks totalling over 2,000 acres and offering a variety of amenities; recreational opportunities for boating, sailing, charter boat fishing, swimming, crabbing, canoeing, kayaking, biking, camping, bird watching, fossil hunting and golf

Cultural: The Arts Council of Calvert County promotes outdoor theme concerts, theatrical productions, art shows, and crafts and antique festivals throughout the year

Archaeological/Ecological Attractions: Flag Ponds Nature Park, Calvert Cliffs State Park, Jefferson Patterson Park & Museum, Chesapeake Biological Laboratory Visitor Center, American Chestnut Land Trust, Chesapeake Beach Railway Trail, Wetlands Overlook Park and Battle Creek Cypress Swamp

Other Attractions: Breezy Point Beach and Campground, Chesapeake Beach Railway Museum, Calvert Marine Museum, Drum Point Lighthouse, Cove Point Lighthouse, J.C. Lore & Sons Oyster House, "Wm. B. Tennison," Annmarie Sculpture Garden & Arts Center, King's Landing Park, One-Room Schoolhouse, Chesapeake Beach Water Park, Bayside History Museum, Spaceflight America Museum & Science Center, Edward T. Hall Aquatic Center and Old Wallville School

Special Events: Celtic Festival & Highland Gathering, Calvert County Fair, Calvert County Jousting Tournament, Artsfest, Patuxent River Appreciation Days, Children's Day on the Farm, Solomons Maritime Festival, Calvert County Watermen's Festival, Solomons Christmas Walk Gala & Lighted Boat Parade, Annual Restaurant Week, Drink Maryland, End Hunger Dragon Boat Festival, Solomons Island Dragon Boat Festival, Screwpile Lighthouse Challenge and the 1812 Fair & Reenactment

UTILITIES

Electricity: Baltimore Gas and Electric and Southern Maryland Electric Cooperative; customers of investor-owned utilities and major cooperatives may choose their electric supplier

Gas: Washington Gas provides natural gas; customers may choose their gas supplier

Water and Sewer: County systems in Prince Frederick, Solomons, Chesapeake Beach, North Beach, Calvert County Industrial Park and the Patuxent Business Park (PBP)

Telecommunications: Local Carrier - Verizon Maryland; cable internet service available; ISDN digital switching and fiber available

GOVERNMENT¹¹

County Seat: Prince Frederick

Government: Five commissioners elected for four-year terms; commissioner form of government limits county legislative power to areas authorized by the General Assembly
Evan K. Slaughenhoupt, Jr., President, Board of County Commissioners 410.535.1600, ext. 2203
Terry L. Shannon, County Administrator 410.535.1600, ext. 2200

Website: www.co.cal.md.us

County Bond Rating: AAA (S&P); Aaa (Moody's); AAA (Fitch)

Calvert County Department of Economic Development

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Sources:

- 1 National Oceanic and Atmospheric Administration (1981-2010 normals); Maryland Geological Survey
- 2 Maryland Department of Planning
- 3 U.S. Bureau of the Census
- 4 Maryland Department of Labor, Licensing and Regulation, Office of Workforce Information and Performance
- 5 U.S. Bureau of Labor Statistics
- 6 Calvert County Department of Economic Development
- 7 Maryland Department of Commerce
- 8 Maryland State Department of Education; Maryland Higher Education Commission
- 9 Maryland State Department of Assessments and Taxation; Comptroller of the Treasury
- 10 Maryland Association of Realtors
- 11 Maryland State Archives; Maryland Association of Counties